

TO THE NATIONAL SECURITIES MARKET COMMISSION

Madrid, 31 October 2012

Ref: Ebro Foods, S.A. announces the third quarter and outlook 2012 results presentation.

Ebro Foods, S.A. announces the third quarter and outlook 2012 results presentation that will be held today at 16:00 p.m. in the Board Meeting Room located in the second floor of our Head office in Paseo de la Castellana 20th, Madrid.

The documentation or slides that are going to be shown during the presentation will be published prior to the meeting on the corporate website <u>www.ebrofoods.es</u> and on the website of the National Securities Market Commission <u>www.cnmv.es</u>

Yours faithfully,

Miguel Ángel Pérez Álvarez Secretary to the Board of Directors