



TO THE NATIONAL SECURITIES MARKET COMMISSION

Madrid, 18 February 2011

SunRice acquisition: information update

Further to the announcements made on 20 October 2010 (Announcement no. 131809) and 25 November 2010 (Announcement no. 133703), Ebro Foods hereby informs on the main progress made in the acquisition of the Australian company Ricegrowers Limited, which operates under the trade name SunRice.

The process is following its course with the competent authorities and Ebro is expected to submit its offer to the SunRice shareholders for approval in mid-May.

Ebro has decided to improve on its initial offer to buy the future rice harvests from Australian growers at prices index-linked to the California market, extending its undertaking from five to seven years, with the possibility of renewing for a further seven unless there are material adverse changes in the business conditions.

We are at your disposal should you require any clarification.

Miguel Ángel Pérez Álvarez
Secretary of the Board