

TO THE NATIONAL SECURITIES MARKET COMMISSION

Madrid, 28 February 2017

Ref.: Ebro Foods, S.A. announces presentation to analysts relating to the results of Ebro Foods Group for 2016.

Ebro Foods, S.A. announces Ebro Foods Group presentation to analysts relating to the results for 2016 that will be held today at 16:00 p.m. in the Board Meeting Room located in the second floor of our Head office in Paseo de la Castellana 20th, Madrid.

The documentation or slides that are going to be shown during the presentation will be published prior to the meeting on the corporate website www.ebrofoods.es and on the website of the National Securities Market Commission www.ebrofoods.es and on the

Yours faithfully,

Luis Peña Pazos Secretary of the Board of Directors