



TO THE NATIONAL SECURITIES MARKET COMMISSION

Madrid, 13 July 2016

Subject: Purchase of 52% of Santa Rita Harinas, S.L.

You are hereby advised that Ebro Foods, S.A. has bought 52% of the capital of Santa Rita Harinas, S.L.

Santa Rita is engaged in the production and marketing of flours, breadcrumbs and mixes for cooking. It is leader in the premium segment of packaged flours, underpinned by heavy investment in R&D and innovation.

The plant, with 15 employees, is in Loranca de Tajuña (Guadalajara).

The purchase cost €4.8 million.

This purchase demonstrates Ebro Foods' interest in investing in the Spanish food industry, in companies proving a high growth potential.

This acquisition also opens the door for Ebro Foods into the flour and premium ingredients retail business and will enable the group to create and take advantage of commercial, logistics, industrial and R&D synergies, while at the same time opening up this company to international trade through the commercial network of the Ebro Foods subsidiaries overseas.

Yours faithfully,

Luis Peña Pazos
Secretary of the Board