



TO THE NATIONAL SECURITIES MARKET COMMISSION

Madrid, 3 June 2015

Subject: Acquisition of RiceSelect

You are hereby advised that Ebro Foods, through its USA subsidiary Riviana Foods, Inc., has acquired to RiceTec AG and RiceTec Inc. the rice business developed by the formers in USA under the "RiceSelect" brand. It is included in the acquisition the RiceSelect® brand and the related assets of the business, including a facility located in Alvin, Texas. Additionally, 42 employees linked to the business have been transferred to Riviana Foods

RiceSelect is a very well-known brand in the Premium rice segment of specialties (aromatic, risotto, organic,...) with a unique design and differentiated products recognized by consumers in a key market for the Ebro Group, as the rice market in the USA. RiceSelect's products, with high added value and a strong position in the retail sector, are an optimal addition to Riviana's portfolio and enhance its development in the high-growing segments of the category.

RiceSelect's revenues in 2014 totaled USD 31.3 million.

The price of the transaction is USD 45 million.

This acquisition is another evidence of the aim of the Ebro Group to consolidate its worldwide leadership of the rice sector and its commitment to high value-added and clearly distinguished products in the market.

Yours faithfully,

Luis Peña Pazos
Secretary of the Board