



TO THE NATIONAL SECURITIES MARKET COMMISSION

Madrid, 13 September 2012

Subject: Sale by Ebro of the Nomen brand to Arrossaires and the La Cazuela, La Parrilla, Nobleza and Pavo Real brands to Maicerías Españolas

Further to regulatory announcement no. 169109 of 5 July 2012 (see also the earlier regulatory announcements no. 157288, 153330, 149758 and 162478), you are hereby advised that, on receiving approval from the National Antitrust Committee, the sale of the Nomen brand to Arrossaires Del Delta De L'Ebre, SCCL, and the sale of the La Cazuela, La Parrilla, Nobleza and Pavo Real brands to Maicerías Españolas, S.A. (DACSA) have been concluded as of the date hereof.

These transactions complete the obligations imposed by the National Antitrust Commission for authorising Ebro to acquire the SOS rice business in Spain.

Yours faithfully,

Miguel Ángel Pérez Álvarez
Secretary of the Board
Ebro Foods, S.A.