

TO THE NATIONAL SECURITIES MARKET COMMISSION

Madrid, 25 January 2012

Subject: Judgment passed by the Supreme Court in appeal for judicial review 381/2007 allowing the company's appeal to the Supreme Court.

You are hereby advised that the Supreme Court has allowed the appeal filed by Azucarera Ebro, S.L. regarding the regulatory levy on C sugar in the 1999/2000 campaign and has, consequently, annulled both the assessment made by the Department of Customs and Special Taxes of €10,368,638 and the penalty deriving from that assessment, in a sum of €6,426,935.26.

Yours faithfully,

Miguel Ángel Pérez Álvarez General Secretary - Secretary of the Board of Directors